

MINISTRY OF FINANCE  
**STATE SECURITY COMMISSION**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom – Happiness**

No: 2310/UBCK-QLCB  
Re: Report on KienlongBank's Public Bond  
Offering-Phase 3

*Ha Noi, June 09, 2025*

To: Kien Long Commercial Joint Stock Bank

Regarding the Report on Public Bond Offering - Phase 3, enclosed with Official Dispatch No. 1485/2025/NHKL dated May 28<sup>th</sup>, 2025, from Kien Long Commercial Joint Stock Bank (UPCOM: KLB), the State Securities Commission (SSC) has the following opinions:

1. The Bank shall conduct the public bond offering - Phase 3 in accordance with the content of the Certificate of Registration for Public Bond Offering No. 222/GCN-UBCK issued by the Chairman of the SSC on November 29, 2024; Decision 1010A/QD-NHKL dated May 26<sup>th</sup>, 2025 of KLB General Director and legal regulations.

2. Within 07 working days from the date the SSC notifies the receipt of the implementation Report on the Public Bond Offering - Phase 3, the Bank must disclose the Notice of Public Offering (Phase 3) on an electronic newspaper or in a printed newspaper for three consecutive issues, as stipulated in Clause 5, Article 41 of Decree 155/2020/ND-CP dated December 31, 2020, of the Government detailing the implementation of some articles of the Law on Securities.

3. Within 10 days from the closing date of the offering (Phase 3), the Bank must report the results of the offering to the SSC, accompanied by confirmation from the bank where the escrow account is opened regarding the amount of money collected during the offering, as stipulated in Clause 7, Article 41 of Decree 155/2020/ND-CP.

4. The Bank must fulfill the information disclosure obligations of an issuer of public corporate bonds as stipulated in Article 19 of Circular No. 96/2020/TT-BTC.

The State Securities Commission of Vietnam (SSC) informs the Bank for acknowledgment./.

**Recipients**

- As above;
- Chairman (to report);
- Public Companies Regulation Dept;
- VSDC;
- HNX;
- Archived at: Clerical Dept., Securities  
Offering Regulation Dept. (07b).

**ON BEHALF OF THE CHAIRMAN  
HEAD OF SECURITIES OFFERING  
REGULATION DEPARTMENT**

(signed, stamped)

**Khuong Tien Hung**